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APPLICANT

NATIONAL BANK OF CANADA, IN ITS CAPACITY AS ADMINISTRATIVE AGENT UNDER THAT CERTAIN AMENDED AND RESTATED CREDIT AGREEMENT DATED JANUARY 15, 2016, AS AMENDED

RESPONDENT

TWIN BUTTE ENERGY LTD.

DOCUMENT

<u>AFFIDAVIT</u>

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

BENNETT JONES LLP

Barristers and Solicitors 855, 4500 – 2nd Street SW Calgary, Alberta T2P 4K7

Attention: Chris Simard and Alexis Teasdale Telephone No.: 403-298-4485 and -3067

Fax No.: 403-265-7219 Client File No.: 76739.1

AFFIDAVIT OF MANOJ KHANDAVELLI

Sworn on April 26, 2017

I, Manoj Khandavelli, of St. John's, Newfoundland, SWEAR AND SAY THAT:

I am the holder of 6.25% Convertible Unsecured Subordinated Debentures due December 31, 2018 (the "**Debentures**") issued by Twin Butte Energy Ltd. ("**Twin Butte**"). I hold Debentures with an aggregate face amount of \$126,000. As such, I have personal knowledge of the matters deposed to in this Affidavit, except where stated to be based on information and belief, in which case I verily believe the same to be true.

- 2. I have reviewed the Affidavit of Mike Maguire sworn on April 19, 2017 (the "Maguire Affidavit") and the Application of the Ad Hoc Committee (as defined in the Maguire Affidavit), seeking to have the Ad Hoc Committee's professional fees shared among all Debentureholders (as defined in the Maguire Affidavit). I am in support of the Ad Hoc Committee's application for such an Order.
- 3. I am not and have never been a member of the Ad Hoc Committee, as defined in the Maguire Affidavit.

SWORN BEFORE ME at the City of St. John's Newfoundland, this <u>26</u> day of April, 2017.

A Commissioner for Oaths or Notary Public in and for the Province of Newfoundland

MÄNOIKHANDAVELL